



THANK YOU FOR SUPPORTING THE WORTHY CAUSES YOU CARE ABOUT

Now is the time to start thinking about your year-end philanthropic and tax-management goals



Your Donor Advised Fund helps support charities you designate

Since its inception, the American Gift Fund has made grants to qualified charities in excess of \$75 million.

This is an exciting indication of continuing philanthropic growth. With the end of the year approaching, you may be thinking about your charitable goals. It's also the season when you may be making portfolio moves for tax purposes. Your Donor Advised Fund is a tool that can help you accomplish both.

As a reminder, for income tax purposes you can deduct up to 50% of your adjusted gross income for cash you contribute and up to 30% of the market value of appreciated securities you contribute.

Please consider contacting your financial advisor and tax professional today to make an additional contribution.

www.giftfund.org

RBC Trust Company (Delaware) Limited is not a tax advisor. All decisions regarding the tax implications of your investments should be made in consultation with your independent tax advisor.