

## Establish a Family Legacy of Giving

The American Gift Fund is an independent national Donor Advised Fund sponsoring organization, established as a 501(c)(3) public charity.

### Define what your family stands for

Charitable giving can be a powerful way to create a legacy and carry the family name into the future. It also offers you a financial tool for family estate planning and tax management.

Choosing the American Gift Fund (AGF) to help accomplish your charitable goals may offer you an easy way to make significant gifts over a long period of time — while enjoying significant tax advantages. And unlike a private foundation, gifts to the AGF may require less money, time and legal/administrative assistance to establish and maintain. In fact, you can manage much of your account directly at [www.giftfund.org](http://www.giftfund.org), including creating a fund and making additional contributions.

You can make gifts to the AGF whenever you want by contributing cash or appreciated securities. You also can be creative and personalize your account with a family name or a term of endearment. Or your generosity can be known by something whimsical such as “The Green



Lantern Fund.” The financial legacy you create — and how you may someday be remembered — can be as unique as you and your family.

### Accomplish your philanthropic goals

You have worked hard and invested carefully to achieve success financially. The American Gift Fund offers a convenient way to share your good fortune with worthy causes that are meaningful to you. Equally important are the income and estate tax benefits your donations provide for you and your family.

### Gain tax efficiency

Because all gifts to the AGF are unconditional and irrevocable, your gifts qualify for an immediate

deduction on your federal income taxes. Additionally, your family and friends are able to make federal tax deductible gifts to your AGF account.

Gifts from the American Gift Fund is very flexible. You can recommend one or more charities to receive grants and you have the option to change

your grant recommendations in the future. You may even change your charitable requests through a designated family member or agent after your death or incapacity. Should you prefer, your gifts can be anonymous, as well.

### Feel confident about the future

AGF is governed by an independent Board of Directors, and RBC Trust Company (Delaware) Ltd. (RBC Trust) serves as Trustee.

Chartered in Delaware in 1914, RBC Trust offers personal trust and custody services across the country. Today, RBC Trust manages nearly \$6 billion in assets.

Visit [giftfund.org](http://giftfund.org) today to learn more.

**The American Gift Fund**  
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