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# Presbyterian Homes Foundation Donor Advised Fund Grant Recommendation Decision Form

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## AREAS OF CHARITABLE INTEREST (Please check one.)

### OPEN GRANTS

Account can make grants to any 501(c)3 charity with an equal amount directed to Presbyterian Homes Foundation, and to a fund of your choice.

### CLOSED GRANTS

Account can make grants only to Presbyterian Homes Foundation.

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## RECOMMENDED CHARITIES AND GRANTS

1. Name of Public Charity: \_\_\_\_\_

Address - Street & Number: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_

Lump sum grant: \$ \_\_\_\_\_ For Purpose of \_\_\_\_\_

2. Name of Public Charity (Open Grants only): \_\_\_\_\_

Address - Street & Number: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_ Federal Tax ID # \_\_\_\_\_

Lump sum grant: \$ \_\_\_\_\_ For Purpose of \_\_\_\_\_

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## SIGNATURES

Name of DAF \_\_\_\_\_

Donor \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor Spouse (if applicable) \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Address - Street & Number \_\_\_\_\_ City, State & Zip Code \_\_\_\_\_

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**ANONYMITY** - If you do not wish your identity disclosed to the charities to which grants are to be made, check here.

Fax this form to: The American Gift Fund - (302) 892-6987, or mail to: PO Box 15627, Wilmington, DE 19850

Or email the form to: michael.appley@cnb.com or ranee.truman@cnb.com

**NOTE:** Matching Grant: For each grant made to a 501(c)3 charity other than Presbyterian Homes Foundation, a matching grant in the same amount will be made to Presbyterian Homes Foundation. If you wish to direct your PHF matching gift to a specific PHS community or fund, please designate here: \_\_\_\_\_



The American Gift Fund  
A Sensible Alternative for Making Gifts to Charity